

FSC GCC Fixed Income Report

14/05/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.72	4.875	98.97	99.48	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.81	5.375	98.60	99.16	5.70	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.81	6.500	98.11	98.91	6.59	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.09	4.750	97.74	98.29	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.68	5.625	99.13	99.71	5.74	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.68	6.750	100.46	101.25	6.64	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.70	6.250	102.17	102.83	5.73	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.70	7.000	103.76	104.59	6.63	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.46	6.750	102.76	103.34	5.67	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.46	7.375	109.22	109.84	5.88	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.09	4.875	96.86	97.63	5.34	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.46	5.932	99.95	100.60	5.50	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.84	4.750	97.32	97.50	6.21	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.98	3.958	97.57	97.63	6.51	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.49	5.200	98.10	98.33	5.74	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.00	5.196	97.40	97.61	6.08	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.98	5.125	96.90	97.27	5.91	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.72	5.800	98.78	99.14	5.96	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.95	6.625	101.75	102.12	6.01	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.30	101.12	10.49	04/06/2026	7.03	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.92	3.125	90.57	91.03	4.89	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.97	3.125	95.91	96.30	5.13	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.05	1.625	87.76	88.15	4.89	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.34	3.000	65.21	65.94	5.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.34	1.875	81.34	81.78	4.86	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.41	4.125	81.62	82.38	5.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.41	3.125	93.97	94.45	4.91	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.38	3.125	67.83	68.62	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.92	3.875	77.52	78.17	5.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.80	1.700	81.46	81.93	4.85	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.20	4.000	63.48	64.50	6.97	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.82	3.625	83.00	83.92	6.00	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.38	5.625	93.02	93.83	6.70	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.70	6.250	81.95	82.91	7.78	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	1.70	6.000	100.63	101.33	6.15	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.70	5.250	88.20	89.04	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.70	4.250	93.13	93.93	6.11	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.34	5.450	90.82	91.66	6.77	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.01	5.625	89.17	89.96	7.04	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.09	9.750	125.17	126.04	4.76	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.69	6.400	109.94	110.80	6.37	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.35	6.750	100.27	101.12	5.50	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.35	6.000	80.90	81.86	7.79	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.68	5.250	91.85	92.55	5.81	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.93	4.000	98.55	98.90	5.24	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.92	4.500	96.49	96.99	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.92	4.375	96.83	97.29	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.44	3.250	89.51	90.06	5.08	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.44	2.900	96.59	97.01	5.09	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.80	0.625	85.01	85.89	3.34	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.81	3.625	94.79	95.28	5.00	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.89	7.360	102.23	102.98	6.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.16	7.259	100.74	101.28	6.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.50	6.795	100.48	101.24	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.09	7.901	101.71	102.20	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.77	7.360	101.23	101.82	6.24	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.10	6.811	100.04	100.10	5.76	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.45	6.757	99.91	100.36	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.29	7.309	100.94	101.85	5.78	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.02	7.187	100.01	100.05	4.23	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.04	7.199	100.02	100.06	5.39	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.47	6.875	113.29	114.09	5.60	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.15	6.463	100.15	100.21	4.97	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.45	6.500	109.93	110.67	5.32	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.45	6.500	110.04	110.78	5.31	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.53	6.500	102.35	103.11	6.03	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.13	6.850	106.19	107.05	6.05	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.39	6.875	100.75	101.46	5.76	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.48	7.625	100.25	100.38	6.79	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.48	8.375	106.31	106.98	6.55	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.92	6.500	98.12	99.32	6.70	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.50	6.250	99.73	100.30	5.62	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.43	6.250	100.88	101.63	5.94	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.45	7.500	101.57	101.80	6.90	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.71	7.500	99.73	99.93	7.58	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.80	6.835	100.51	101.09	6.47	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.22	6.861	100.44	101.12	6.44	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.80	6.645	99.71	100.37	6.18	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.31	6.873	100.61	101.20	6.52	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.74	6.948	100.90	101.17	5.32	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.33	7.083	100.30	100.48	5.62	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.33	7.082	100.29	100.47	5.66	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.08	6.837	100.01	100.05	6.06	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.34	6.791	100.21	100.84	6.14	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.84	6.699	100.06	100.64	6.47	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.69	6.811	100.19	100.91	6.50	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.70	6.505	99.78	100.45	6.23	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.21	6.301	99.35	99.99	6.27	-	AT MATURITY	USD
QNB Finance Ltd	30/09/2023	30/09/2026								